

RakefetOnline-Hybrid

Upon logging in you will see your unique Dashboard

🚯 Dashboard Transactions Make Payments 🚔 Reports-	1 My User Account -						
O Welcome Buster Bridge (member) Into **RakefetOnline DEMO 20	121						
Gregorian Date Mar 5, 2021		21 Adar	rish Date 5781	1	day	Gregorian date	Jewish date
() Friday	🛈 כ״א בָּאַרָר תשפ״א	O Perashat Ki Tisa				After sunset	
Total Baiance 1510	•	Number Of h	Aembers 3	0	Yahrzeits 2	T	Number Of Children 1
C Latest Transaction Date 03/04/2021	③ Get More Info		() Get	More Info ③ Make a donation		Get More Info	
Payments Donations Charges	RakefetOnline Demo						Print Week Month Agenda
1000	Sun Shushan Purim Spm Klezmer Band Practice - Cancelled	28 Mon 29 11:30em Virtual Lunch with the Rabbi Du	r 1 7pm Virtual Hebrew Classe	2 s / Adult Level 1 10am Food Pantry Drop Off	Thu 3	Fri 5:35pm Candle lighting 7:35pm Services - Moved Online	Sat 6 (Shabbos Parah 5:43pm Havdalah (30 min)
800	opm Klezmer Band Practice - Cancelled	7 Du 11:30am Virtual Lunch with the Rabbi	8 7pm Virtual Hebrew Classe	s / Adult Level 1 10am Food Pantry Drop Off 7pm Board Meeting	10	11 5:46pm Candle lighting 7:36pm Services - Moved Online	12 13 Shabbos HaChodesh Shabbos Meverchim Chodesh Nisan C:SSpm Havdalah (50 min)
400	Rosh Chodesh Nisan Spin Klezmer Band Practice - Cancelled	14 11:30am Virtual Lunch with the Rabbi Du	15 7pm Virtual Hebrew Classe	18 s / Adult Level 1 team Food Pantry Drop Off	17 Lunch at Cafe Lewis - 4580 f	18 Hot Ave, press 7:30pm Services - Moved Online	19 20 atospm Havdelah (50 min)
7 1 1 1 1 1 1 1 1 1 1 1 1	opm Kleamer Band Practice - Cancelled	21 Du 11:30am Virtual Lunch with the Rabbi	22 7pm Virtual Hebrew Classe	23 s / Adult Level 1 10em Food Pantry Drop Off 12pm Brown bag lunch with P	24 Ta'anis Becharos 5:37am Fast begins 7:47pm Fast ends	25 5:88pm Candle lighting 7:38pm Services - Moved Online	26 27 Erev Pesach Shabbos HaGadol Bo7pm Candle lighting
		28	29	30	31	Apr 1	2 3
Total Transactions	Pesach I	Pesach II	Pesach III (CH"M)	Pesach IV (CH"M)	Pesach V (CH"M)	Pesach VI (CH"M)	Pesach VII
☑ 2021 Transactions Only.	spm Klezmer Band Practice - Cancelled 8:08pm Candle lighting	Du 11:30am Virtual Lunch with the Rabbi 8:08pm Havdalah (50 min)	7pm Virtual Hebrew Classe	s / Adult Level 1 toam Food Pantry Drop Off		7:84pm Candle lighting 7:30pm Services - Moved Online	8:13pm Candle lighting
Charts	Events shown in time zone: Pacific Time - Lo	s Angeles					+ Google Calendar

On the top of your **Dashboard** you will see the English and Jewish date and an English / Jewish date translator



On the second line of your **Dashboard** you will see your outstanding balance, a count of how many people in your family, how many Yahrzeits and how many children



On the lower left of your **Dashboard** is a financial widget that gives a summary overview of your transaction history for the year.



If you click on the Charts button, you view each category summarized for the year.



On the lower center of the **Dashboard** is your synagogue's integrated Google calendar

Sun	Mon	Tue	Wed	Thu	Fri	Sat
	18 Mar 1	2	2 3	4	5	
ushan Purim Klezmer Band Practice -	11:30am Virtual Lunch with the C:	17pm Virtual Hebrew Classes / A	A 10am Food Pantry Drop Off		5:39pm Candle lighting 7:30pm Services - Moved Online	Shabbos Parah 6:49pm Havdalah (50 min)
	7 8	9	10	11	12	
Kiezmer Band Practice -	C. 11:30am Virtuai Lunch With the	/pm Virtual Hebrew Classes / A	7pm Board Meeting		5:46pm Candle lighting 7:30pm Services - Moved Online	Shabbos HaChodesh Shabbos Mevorchim Chodes 6:55pm Havdalah (50 min)
sh Chodesh Nisan	4 15 11:30am Virtual Lunch with the	16 7pm Virtual Hebrew Classes / A	3 17 A 10am Food Pantry Drop Off	18 Lunch at Cafe Lewis - 4580 м н	19 6:52pm Candle lighting	8:01pm Havdalah (50 min)
Klezmer Band Practice -	Ci				7:30pm Services - Moved Online	
2	1 22	23	3 24	25	26	
Klezmer Band Practice -	C: 11:30am Virtual Lunch with the	7pm Virtual Hebrew Classes / A	A 10am Food Pantry Drop Off	Ta'anis Bechoros	6:58pm Candle lighting	Erev Pesach
			12pm Brown bag lunch with Ral	t 5:37am Fast begins	7:30pm Services - Moved Online	Shabbos HaGadol
				7:47pm Fast ends		8:07pm Candle lighting
1	29	30	31	Apr 1	2	
ach I	Pesach II	Pesach III (CH"M)	Pesach IV (CH''M)	Pesach V (CH"M)	Pesach VI (CH''M)	Pesach VII
Klezmer Band Practice - pm Candle lighting	C: 11:30am Virtual Lunch with the 8:09pm Havdalah (50 min)	7pm Virtual Hebrew Classes / A	A 10am Food Pantry Drop Off		7:04pm Candle lighting 7:30pm Services - Moved Online	8:13pm Candle lighting

If you click on an upcoming event, the calendar will allow you to see more details like addresses or Zoom info and the ability to add it to your own calendar The size of your **Dashboard** can be controlled in your browsers size settings.

RakefetOnline is a responsive design, so it can be used and viewed clearly on a computer, iPad, and SmartPhone.



In the menus you can navigate the software to see your transaction history, make payments, run reports, view your family and Yahrzeit information, and more. The first menu tab after the **Dashboard** is **Transactions**.

The **Transaction History** page allows you to view and search for your Payments, Donations, Credits and Charges / Pledges. You can select a date range, a transaction type filter, and click Run Report to get results.

On the lower right, there is a **Pay** button. The **Pay** button shows you how much your total outstanding balance due is. You can click it to make a payment or donation, or click on the above menu **Make Payments**.

🚯 Dashboard	Transactions Make Payments	🚊 Reports -	▲ My User Account -	
🕑 Welcome Bu	uster Bridge (member) Into **Rake	fetOnline DEMO 2021)	
Transa	ction History) Chaire
TAII Transactions	T Payment T Donation T Other C	redit 🔻 Work Credit	▼ Charge	
Search	Account Description and Family Name			
From Date	03/01/2020 🗂 To Date	02/28/2021	Quick Date Select Select one ~	
			⊗ Clear Filter ► Run Report	
Export Filtered Re	ecords To CSV - Export All Records To C	sv		
▲Export Filtered Re	ecords To CSV ZExport All Records To C	csv		
Export Filtered Re	ecords To CSV ZExport All Records To C	SV	e IJAmount	💳 Total Balances Due
ZExport Filtered Re IFTransaction Date 01/01/2021	ecords To CSV Export All Records To C If Account Description Membership Dues 2021	LitTransaction Typ Charge	е ЦАллония 1,020.00	Total Balances Due
Export Filtered Re IFTransaction Date 01/01/2021 11/08/2020	ecords To CSV ZExport All Records To C HAccount Description Membership Dues 2021 Building Fund	ItTransaction Typ Charge Payment	e II _{Amount} 1,020.00 10.00 cr	► Total Balances Due 1,510.00
Export Filtered R IFTransaction Date 01/01/2021 11/08/2020 11/08/2020	ecords To CSV ZExport All Records To C If Account Description Membership Dues 2021 Building Fund Credit Card Fee	Transaction Typ Charge Payment Payment	e IIAmount 1.020.00 10.00 cr 0.36 cr	► Total Balances Due 1,510.00
Export Filtered Re IFTransaction Date 01/01/2021 11/08/2020 11/08/2020 11/08/2020	ecords To CSV ZExport All Records To C If Account Description Membership Dues 2021 Building Fund Credit Card Fee Allyah Donation	tTransaction Typ Charge Payment Payment Donation	e IIAmount 1,020.00 10.00.cr 0.35.cr 2.00.cr	■ Total Balances Due 1,510.00
▲Export Filtered Re U1/01/2021 U1/08/2020 U1/08/2020 U1/08/2020 U1/08/2020 U1/08/2020	ecords To CSV ZExport All Records To C If Account Description Membership Dues 2021 Building Fund Credit Card Fee Allyah Donation Credit Card Fee	ItTransaction Typ Charge Payment Peyment Donation Charge	e IIAmount 1,020.00 10.00 cr 2.00 cr 0.36	■ Total Balances Due 1,510.00 Pay
▲Export Filtered Re IF Transaction Date 01/01/2021 1 11/08/2020 1 11/08/2020 1 11/08/2020 1 10/02/2020 1	ecords To CSV ZExport All Records To CS If Account Description Membership Dues 2021 Building Fund Credit Card Fee Credit Card Fee Credit Card Fee	It Transaction Typ Charge Payment Payment Donation Charge Payment	e IIAmount 1,020.00 10.08 cr 2.00 cr 0.36 0.03 cr	= Total Balances Due 1,510.00 ₽ Pay
▲Export Filtered Re IFTransaction Date 01/01/2021 1 11/08/2020 1 11/08/2020 1 11/08/2020 1 10/23/2020 1	ecords To CSV Zepput All Records To CS If Account Description Membership Dues 2021 Building Fund Credit Card Fee Alyah Donation Credit Card Fee Credit Card Fee General Donations	Il Transaction Typ Charge Typ Payment Payment Donation Charge Payment Donation	e IIAmount 1,020.00 10.00 cr 2.00 cr 0.36 0.03 cr 1.00 cr	. ■ Total Balances Duc 1,510.00 Pay
Esport Filtered R IF Transaction Date 01/01/2020 1 11/08/2020 1 11/08/2020 1 10/02/2020 1 10/23/2020 1 10/23/2020 1	ecords To CSV Zepput All Records To CS If Account Description Membership Dues 2021 Building Fund Credit Card Fee Credit Card Fee Credit Card Fee General Donations Credit Card Fee	Il Transaction Typ Charge Payment C Payment C Donation C Charge Payment C Charge C	e IIAmount 1,020.00 10.00 cr 0.36 cr 0.36 cr 0.36 0.03 cr 1.00 cr 0.03	= Total Balances Due 1,510.00 ₽ Pay

The next menu is Make Payments.

In the **Make Payments** page you can pay your outstanding charges / pledges in the blue boxes and make additional donations in the green boxes.

After you enter the values you want to pay, on the lower right side of the screen, the software will calculate your total.

Some synagogues may add a Convenience Fee. This fee may be calculated into your total as well.

Next, to process your payment click the payment button for the synagogue's credit card processing. It will be either be a PayPal button, or a PayQuiq credit card / ACH form with a Pay button.

When your payment is complete, you will receive a receipt by email.



The next menu is **Reports**.

In the **Report** page, you can choose to run a **Statement** or a **Donor Receipt**.

When running a **Statement**, you can select to view/ print the report by date, summary, subtotalled or subtotalled with post dated pledges (show remaining balances).

When running a **Donor Receipt**, you can select the date range you need and print / view or save the report.

T Du Data T Dubtataliad	Show Demoising Dates				
Penet Ontional	T Show Remaining Balan	Ce			
From Date:	04/01/2021				
To Date:	04/30/2021				
	04/30/2021				
🖶 Run Report					
**RakefetOnline DEMO 2021 1574 N Vaeedes Avenue		Rakefet	Print	1 sheet of p	pap
**RakefetOnline DEMO 2021 1574 N Vagedes Avenue Fresno, CA 93728 855.725.7874			Print	1 sheet of p	pap
**RakefeOnline DEMO 2021 1574 N Vagedes Avenue Freno, CA 93728 855.725.7874	Statement as of 04/30/2021	Rakefet	Print	1 sheet of p	pap
**RakefetOnine DEMO 2021 1574 N Nagedes Avenue Fronno, CA 93728 855.725.7874 Mr. & Mrs. Buster Brown	Statement as of 04/30/2021	Rakefet	Print Destination Pages	1 sheet of ;	pap
**RakefetOnline DEMO 3021 1574 N layobea Avenue Frenso, CA 93728 855.725.7874 Mr. & Mrs. Buster Brown 700 N Van Ness Avenue, S Frenso CA 93728	Statement as of 04/30/2021 une 242	Rakefet	Print Destination Pages	1 sheet of p	par
 **RadeStohime DEMO 3021 1514 Nigoleo Avenue 755 Nigoleo Avenue 765 Nigoleo Avenue 765 Nigoleo Avenue 700 Nigoleo A	Statement as of 04/30/2021 site 242	Rakefet	Print Destination Pages Layout	1 sheet of p Microsoft Print to PDF All Portrait	par ,
**Raderfordine DEMO 2021 1378 N Upselv Arume 1553 2525 2725 2787 Mor. & Mor. Bandra Boner, S 2020 N Van Neue, Arume, S 700 N Van Neue, Arume, S Freese CA 99728	Statement as of 9430/2021 site 242	Rakefet	Print Destination Pages Layout Color	1 sheet of p	par
***Raderfordine DEMO 2021 1378 N Vogele Arume 1553 725.787 M. & Mon. Bindro Bone, 2021 N Van Neon Arume, 5 700 N Van Neon Arume, 5 Freeno CA 93728 Accumut Membership Date, 2021	Statement as of 9430/2021 site 242 Beginning Charges Codin Adda 0.00 0.00	Rakefet	Print Destination Pages Layout Color	1 sheet of p	par
**Radorfordine DEMO 2021 1/37 N Voyek-entrine 1/35 N Voyek-entrine 1/35 S 225 377 M K & Mon Brandr Bonne 2021 N Van Neus Arenne, 5 700 N Van Ne	Statement as of 943092821 whe 242 Becisting Charges Codilis 100200 0.00 0.00 490.00 0.00 0.00	Balance Desition 1,020,00 0,00 490,00 0,00 1,516,36 0,00	Print Destination Pages Layout Color More settings	1 sheet of p	par
***Raderfordine DEMO 2021 1/37 N Vogele Arome in S52 725/7874 Mr. & Mrs. Bindro Brown, 2021 N Van Neus, Arome, 5 70 N Van Neus, 5	Statement as of 943092821 site 242 Beginating 0.000 Charges 0.000 Crostin 0.000 1.02300 0.00 0.00 .0000 0.00 0.00	Balance Banations 1,0000 0,00 1,518,86 0,00	Print Destination Pages Layout Color More settings	1 sheet of p	par





Donor Receipts Report

Report Options:



Reports can be viewed, printed and saved as a PDF through your browser.

On the last menu **My User Account** you will see three submenus: **Profile**, **Change My Password** and **Logout**.

On the **Profile** page you can view your family details. See your names, address, emails, and Yahrzeits your synagogue has on file. This information is private and secure for only you to view as a member. If you are idle for 15 minutes using the software, you will be logged out.

On the **Change My Password** page you can change your password (if you forgot your password, use the **Forgot Password** option on the opening login or Sign In on your synagogue's website or the RakefetOnline website www.rakefetonline.com).







After your initial login email, you should be able to log into RakefetOnline again from your synagogue's website.

If you cannot find the login on your synagogue's website, you can always go to <u>www.rakefetonline.com</u> and click the Sign In. Then select your country and Login.



ABOUT

PRICING

CONTACT US



Rakefet



Login	
Email	
Enter a Valid Email	
*Valid email required Password	
Enter a Password	
*Valid password required	
First Time Login	Forgot Password
Login	

If you forgot your password, you can come to the Sign In screen and click Forgot Password.

RakefetOnline will send you an email with a temporary password. Follow the instructions in the email to create a new password.



Fo	rgot F	assword	
mail			
Please enter yo	ur email		
Please enter your	correct er	nail address	
	0-1	Deals	
	GO!	Back	

Welcome to RakefetOnline

